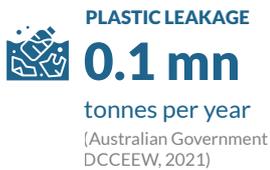
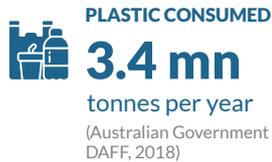




This country fact sheet presents the plastic material flow, policy, and investment landscapes, offering quick and easy access to a one-stop resource on tackling plastic pollution.

### PLASTIC MATERIAL FLOW

This section provides an overview of the plastic material flow within the country, offering a snapshot of the plastic waste landscape.



### POLICIES

This section highlights selected policies impacting plastic pollution in the country. Details on the status of development of the policy where relevant are also provided.

#### UPSTREAM

- **Tax on Single-Use Virgin Plastics**
- **Ban on Single-Use Plastics**  
Some jurisdictions have a policy to phase out unnecessary and problematic single-use plastics  
 (Australian Retailers Association, 2024)

#### MIDSTREAM

- **Deposit Return System Legislation**  
All states except Tasmania have offered a Container Deposit Scheme; expected to start in Tasmania in 2024  
 (Australian Beverages, 2024)

#### DOWNSTREAM

- **Waste Segregation**
- **Extended Producer Responsibility**  
Product stewardship scheme is required for certain single-use plastics but reforms on the packaging regulation are ongoing and will be implemented by 2025  
 (Australian Government DCCEEW, 2024)
- **Plastic Waste Trade Restrictions**  
The 2019 National Waste Policy Plan established a ban on exporting plastic waste from 2020  
 (Australian Government DCCEEW, 2024)
- **Recycled Content Mandates**  
Target of 20% recycled content in plastic packaging  
 (Australian Government DAFF, 2021)
- **Mandatory Recycling Targets**  
70% of plastic packaging to be recycled or composted by 31 December 2025  
 (Australian Government DAFF, 2021)
- **Disposal Bans/ Landfill Taxes**

■ Implemented    ■ In progress    ■ Not available



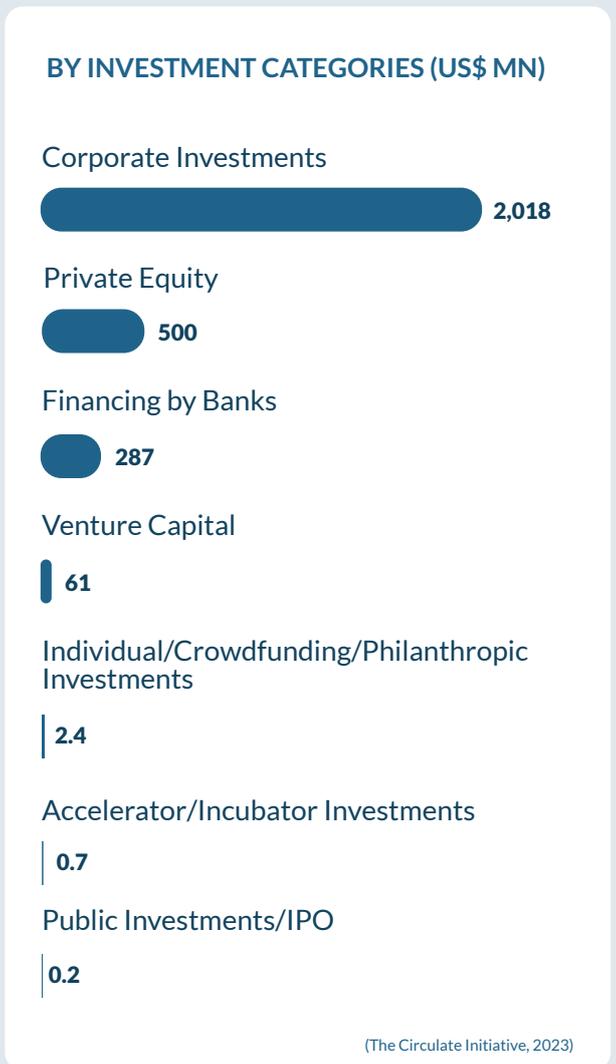
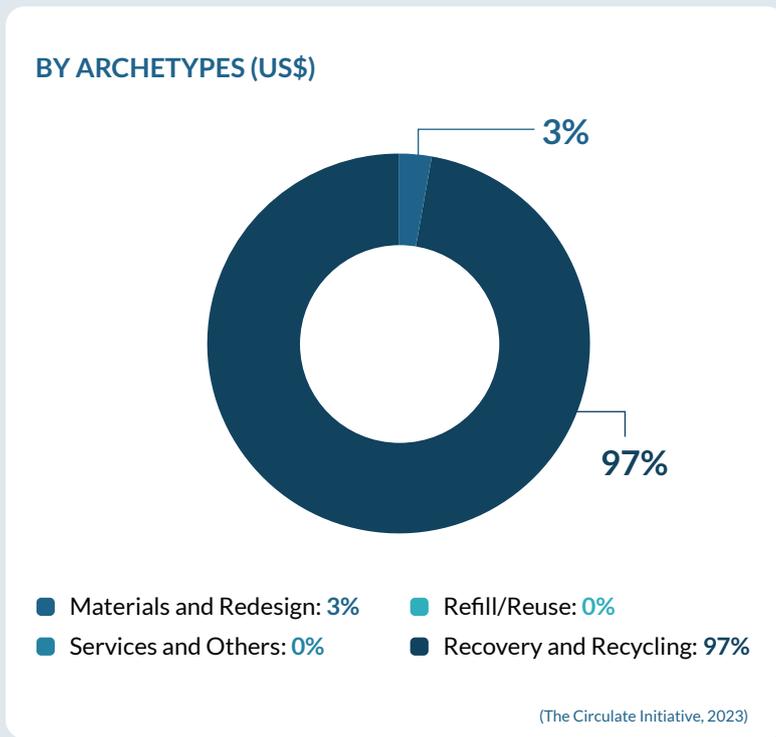
# INVESTMENTS

This section provides a summary of public and private investments in waste management, plastic waste management, and plastics circularity. Further breakdown of private investments in plastics circularity solutions by archetypes and investment categories is also provided.

## Investments in Waste and Plastic Waste Management (2018 - 2021)



## Private Investments in Plastics Circularity (2018 - 6M 2023)



**BIGGEST PRIVATE INVESTMENT IN PLASTICS CIRCULARITY**  
**Tox Free Solutions Limited**

2018  
 Recovery  
 > US\$ 500 mn - 1 bn Corporate Investments

(The Circulate Initiative, 2023)

[Glossary and Other References](#)