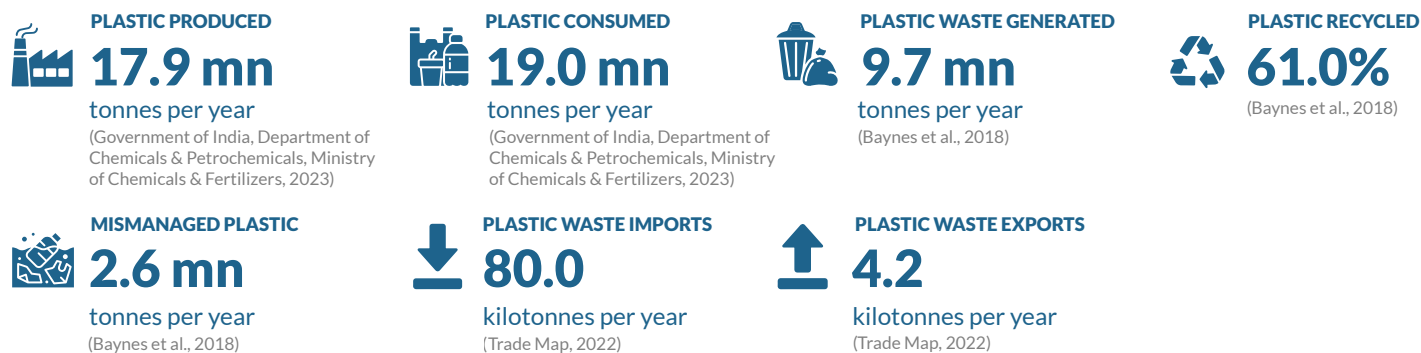




This country fact sheet presents the plastic material flow, policy, and investment landscapes, offering quick and easy access to a one-stop resource on tackling plastic pollution.

PLASTIC MATERIAL FLOW

This section provides an overview of the plastic material flow within the country, offering a snapshot of the plastic waste landscape.



POLICIES

This section highlights selected policies impacting plastic pollution in the country. Details on the status of development of the policy where relevant are also provided.

UPSTREAM

- **Tax on Single-Use Virgin Plastics**
Not available, but plastic products are taxed at 18% via the Goods and Services Tax (Economic Times, 2017)
- **Ban on Single-Use Plastics**
(Ministry of Environment, Forest and Climate Change, 2022)

MIDSTREAM

- **Deposit Return System Legislation**
Introduced in Maharashtra State for single-use PET plastic beverage bottles and milk pouches (Maharashtra Pollution Control Board, 2018)

DOWNSTREAM

- **Waste Segregation**
Stipulated in the Solid Waste Management Rules, different types of waste generators are required to ensure waste segregation at source (Central Pollution Control Board, 2016)
- **Extended Producer Responsibility**
(Central Pollution Control Board, 2022)
- **Plastic Waste Trade Restrictions**
Import bans on plastic waste (Ministry of Environment, Forest and Climate Change, 2019)
- **Recycled Content Mandates**
Depending on plastic packaging category, mandatory use of recycled plastic ranges from 5 to 30% by 2025 (Central Pollution Control Board, 2022)
- **Mandatory Recycling Targets**
Depending on plastic packaging category, targeted 30-50% recycling and reusing of plastics from 2024 (Central Pollution Control Board, 2022)
- **Disposal Bans/ Landfill Taxes**

■ Implemented ■ In progress ■ Not available



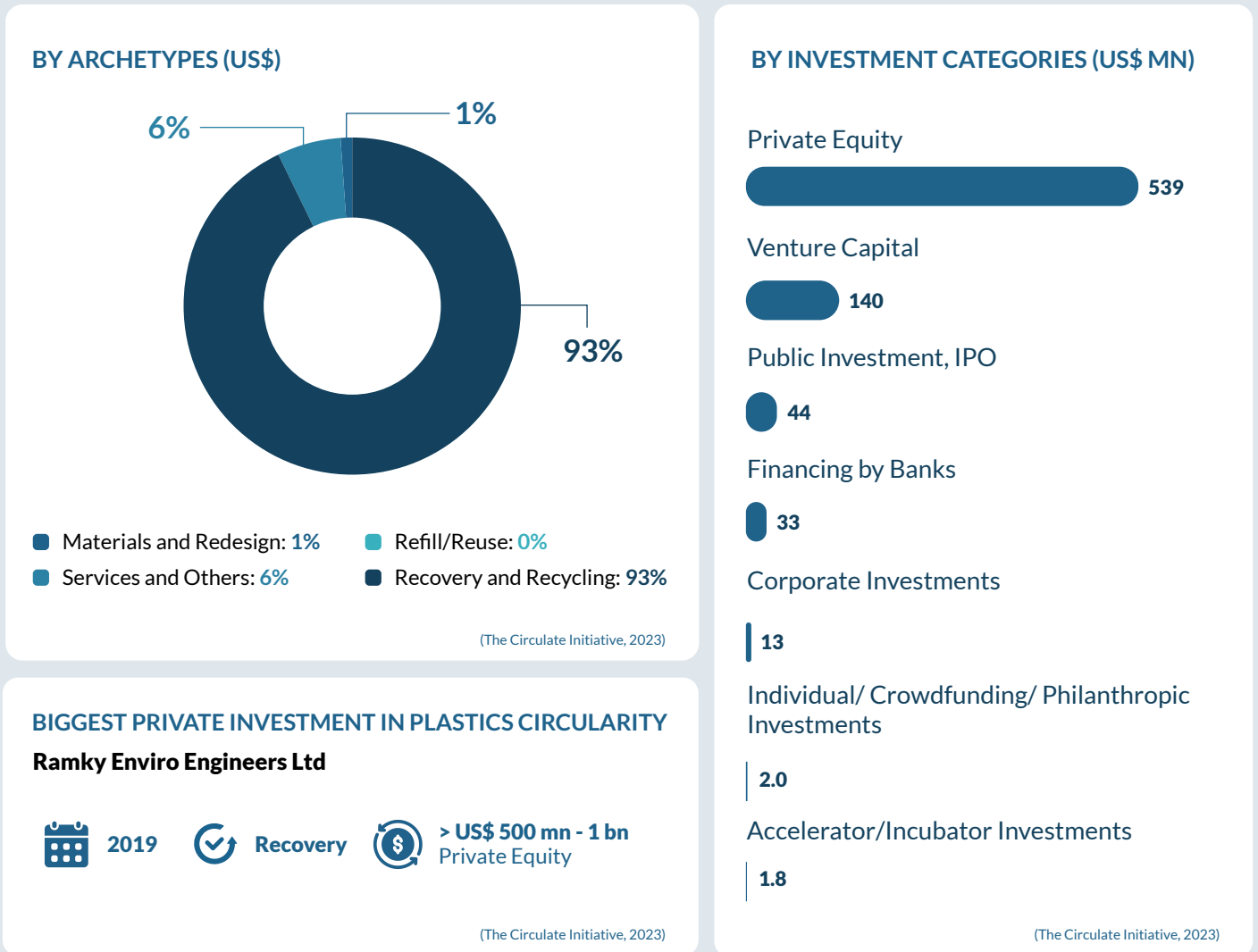
INVESTMENTS

This section provides a summary of public and private investments in waste management, plastic waste management, and plastics circularity. Further breakdown of private investments in plastics circularity solutions by archetypes and investment categories is also provided.

Investments in Waste and Plastic Waste Management (2018 - 2021)



Private Investments in Plastics Circularity (2018 - 6M 2023)



[Glossary and Other References](#)