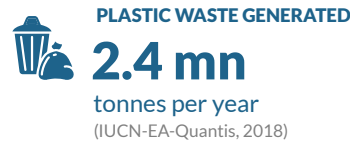
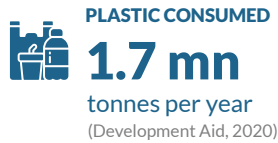
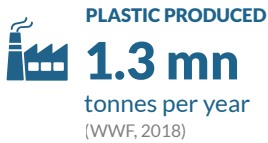




This country fact sheet presents the plastic material flow, policy, and investment landscapes, offering quick and easy access to a one-stop resource on tackling plastic pollution.

PLASTIC MATERIAL FLOW

This section provides an overview of the plastic material flow within the country, offering a snapshot of the plastic waste landscape.



POLICIES

This section highlights selected policies impacting plastic pollution in the country. Details on the status of development of the policy where relevant are also provided.

UPSTREAM

- **Tax on Single-Use Virgin Plastics**
 Plastic bag levy increased to 25 cents per bag in 2020
(WWF, 2020)
- **Ban on Single-Use Plastics**
 Ban on the manufacture, trade and commercial distribution of domestically produced and imported plastic carrier and flat bags
(Global Plastic Action Partnership, 2022)

MIDSTREAM

- **Deposit Return System Legislation**

DOWNSTREAM

- **Waste Segregation**
 The National Waste Management Strategy 2020 promotes separation at source through several initiatives
(Department of Environment, Forestry and Fisheries, 2021)
- **Extended Producer Responsibility**
 The National Environment Management Waste Act 2008 was amended to include regulations regarding EPR
(Department of Environment, Forestry and Fisheries, 2021)
- **Plastic Waste Trade Restrictions**
 Most plastic waste are subject to the Prior Informed Consent procedure per the Basel Convention's Plastic Waste Amendments
(Global Plastic Action Partnership, 2022)
- **Recycled Content Mandates**
 Recycled content target of 10 to 20% for plastic PET beverage bottles over the next five years from the date of implementation of the EPR scheme
(Department of Environment, Forestry and Fisheries, 2021)
- **Mandatory Recycling Targets**
 Targets have been set for annual collection and recycling of various plastic packaging products over the next five years from the date of implementation of the EPR scheme
(Department of Environment, Forestry and Fisheries, 2021)
- **Disposal Bans/ Landfill Taxes**

■ Implemented ■ In progress ■ Not available



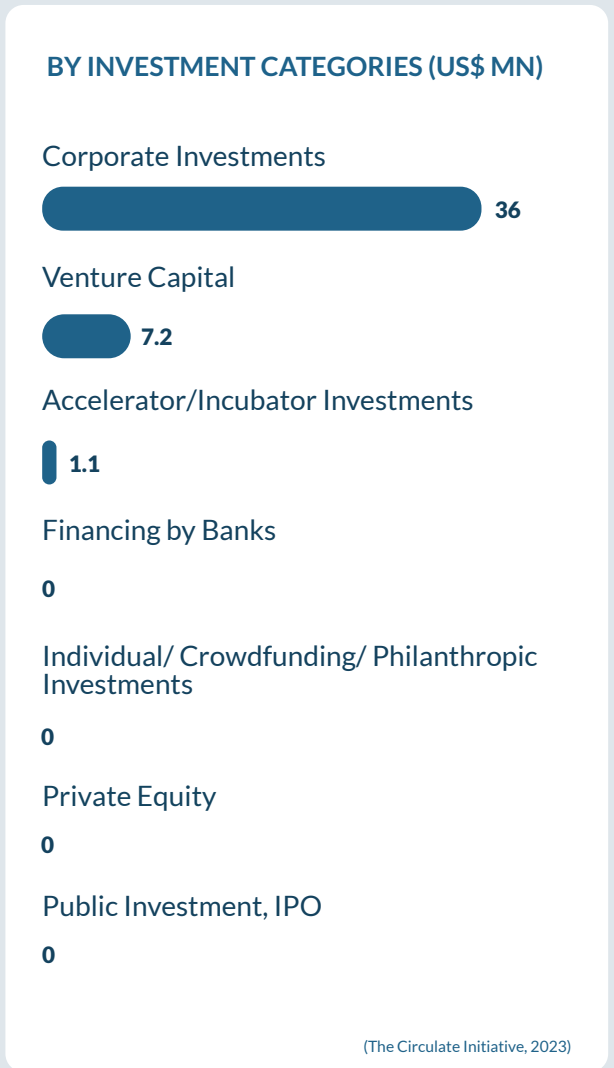
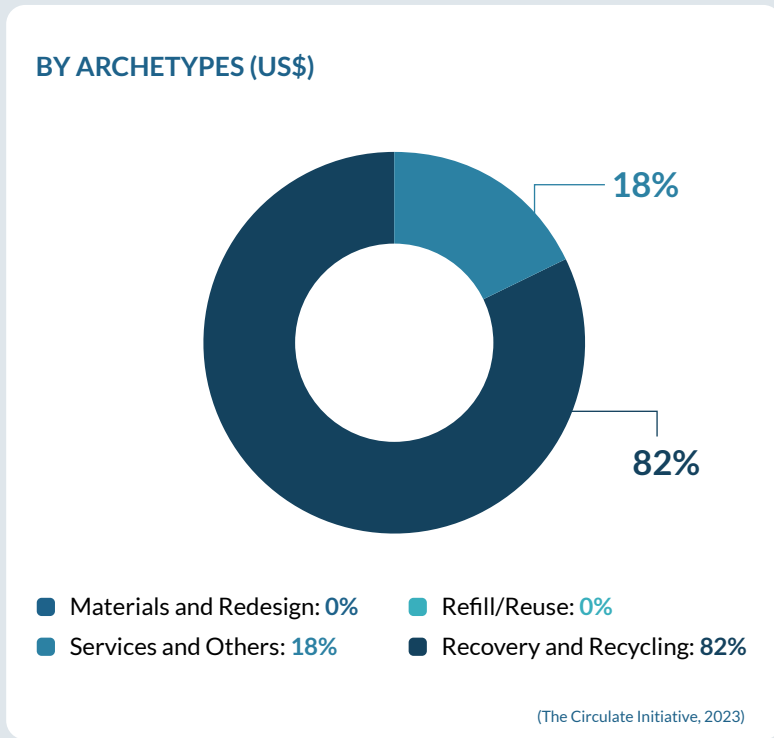
INVESTMENTS

This section provides a summary of public and private investments in waste management, plastic waste management, and plastics circularity. Further breakdown of private investments in plastics circularity solutions by archetypes and investment categories is also provided.

Investments in Waste and Plastic Waste Management (2018 - 2021)



Private Investments in Plastics Circularity (2018 - 6M 2023)



BIGGEST PRIVATE INVESTMENT IN PLASTICS CIRCULARITY

Interwaste Holdings

2019
 Recovery
 > US\$ 10 mn - 50 mn Corporate Investments

(The Circulate Initiative, 2023)

[i Glossary and Other References](#)