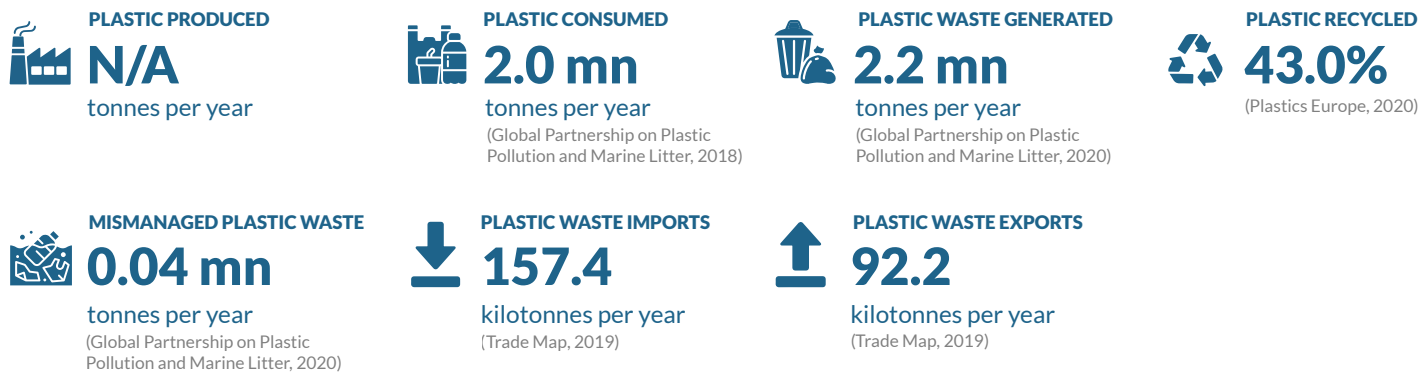




This country fact sheet presents the plastic material flow, policy, and investment landscapes, offering quick and easy access to a one-stop resource on tackling plastic pollution.

### PLASTIC MATERIAL FLOW

This section provides an overview of the plastic material flow within the country, offering a snapshot of the plastic waste landscape.



### POLICIES

This section highlights selected policies impacting plastic pollution in the country. Details on the status of development of the policy where relevant are also provided.

#### UPSTREAM

- **Tax on Single-Use Virgin Plastics**  
Tax on non-reusable plastic packaging of 0.45 euros per kilogram of non-recycled plastic (State Official Gazette, 2022)
- **Ban on Single-Use Plastics**  
Law 77/2022 lists provisions to reduce the consumption of certain single-use products with a target of 50% reduction in weight by 2026 (State Official Gazette, 2022)

#### MIDSTREAM

- **Deposit Return System Legislation**  
Stipulates the mandatory establishment of the deposit return system for certain single-use plastic containers (State Official Gazette, 2022)

#### DOWNSTREAM

- **Waste Segregation**  
Local jurisdictions to establish separate collection of several fractions of waste including plastic (State Official Gazette, 2022)
- **Extended Producer Responsibility**  
EPR for single-use plastic products, with different timelines for implementation (State Official Gazette, 2022)
- **Plastic Waste Trade Restrictions**  
An EU-wide policy restricting plastic exports to non-OECD countries, except for clean plastic waste sent for recycling (European Commission, 2021)
- **Recycled Content Mandates**  
As of January 2025, PET bottles must contain at least 25% recycled plastic (State Official Gazette, 2022)
- **Mandatory Recycling Targets**  
By 2025, a minimum of 50% by weight of plastic packaging waste will be recycled (State Official Gazette, 2022)
- **Disposal Bans/ Landfill Taxes**  
Includes a prohibition to landfill municipal waste suitable for reuse, recycling or other recovery (European Environment Agency, 2022)

■ Implemented    ■ In progress    ■ Not available

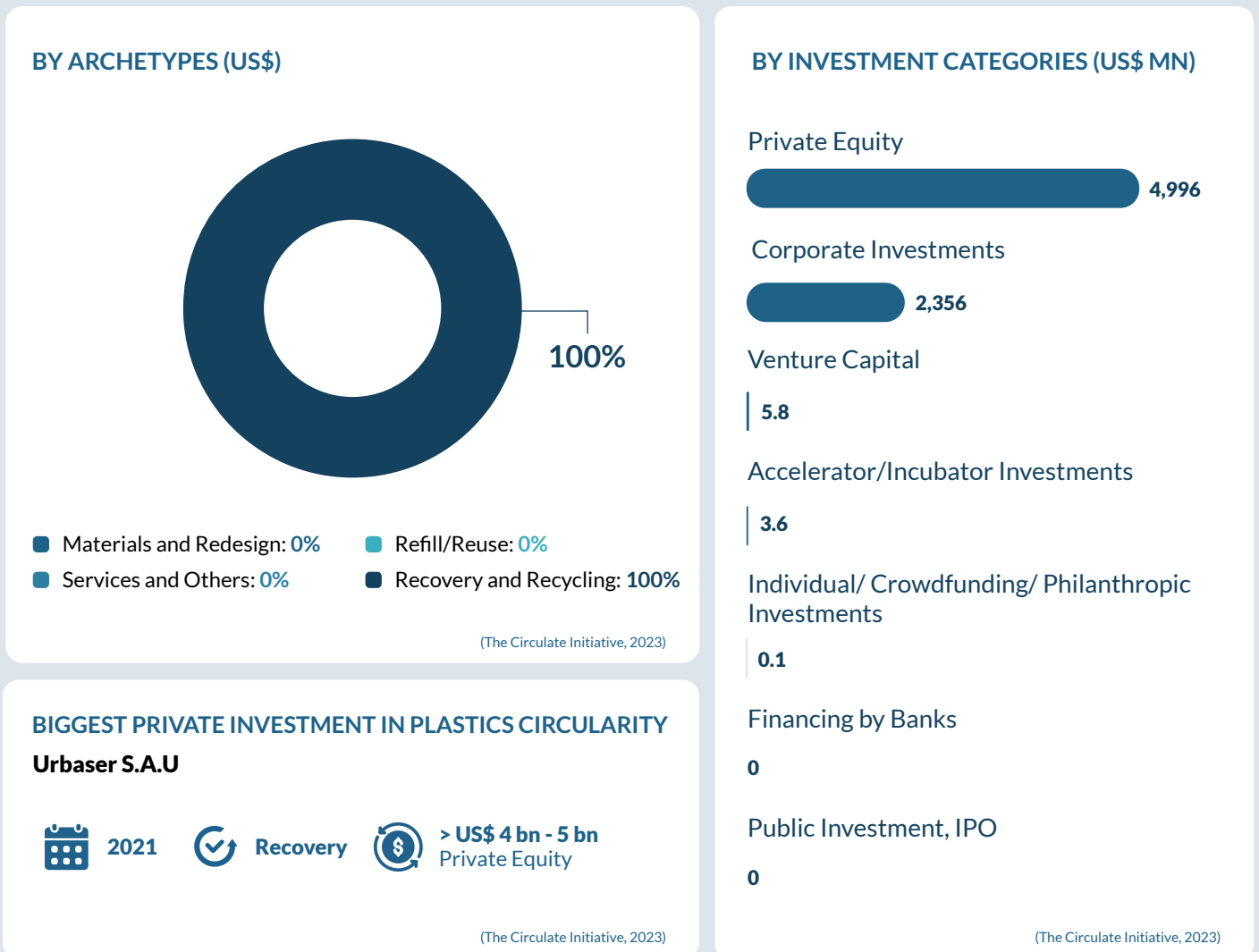
# INVESTMENTS

This section provides a summary of public and private investments in waste management, plastic waste management, and plastics circularity. Further breakdown of private investments in plastics circularity solutions by archetypes and investment categories is also provided.

## Investments in Waste and Plastic Waste Management (2018 - 2021)



## Private Investments in Plastics Circularity (2018 - 6M 2023)



[i Glossary and Other References](#)